

Water Cooler



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CPA Contact

We are aware that many of you have used the services of John Rodenburg as a CPA for your annual review to satisfy the requirements of DELEG. Recently we were notified that Mr. Rodenburg will no longer be providing this service. For those of you seeking the services of another qualified CPA we introduce Sharon McCartney of Yeo & Yeo. Established in 1923, Yeo & Yeo has made Michigan their home for over 85 years with nine offices throughout the state.

Sharon McCartney, CPA, manages the Death Care Profession Team for Yeo & Yeo, P.C. The team provides complete accounting, regulatory compliance, internal control, tax and business consulting services for the death care industry and related trust funds. Sharon has a Master's Degree in accounting and specializes in serving the needs of funeral homes and cemeteries under the Public Act 255 (as amended).

Sharon and her team have extensive experience in the areas of pre-need compliance and death care laws. Their understanding of the death care profession has been enhanced by years of supporting individuals in the profession at every level, from training client staff to participating with the State through the promulgation of new rules and developing procedures to assist in compliance with current regulations.

For more information regarding assistance with your annual review feel free to contact Sharon at (989) 793-9830, or send an email to shamcc@yeoandyeo.com.

Sipping with Sandy . . .

at the Water Cooler

Just a Reminder

When sending in checks for Pre-Need Trusting **checks must be made payable only to Chase Bank or your business name.**

For further clarification, please call us at 800-232-2179 or visit our website at www.abbit.biz. Thank you.

BULLETIN

Please be advised that the deadline for compliance with the Federal Trade Commission's (FTC) Red Flag regulation has now been extended to June 1, 2010.

PLEASE MARK YOUR CALENDARS

In observance of Christmas, our office will be closing at noon on Thursday, December 24th and all day Friday, December 25th

Also

In observance of New Years, our office will be closing at noon on Thursday, December 31, 2009 and all day Friday, January 1, 2010

Happy Holidays

